**Results of Domestic Government Bond Placements on July 24, 2018**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | **127** | **128** | **129** | **130** | **131** | **132** | **133** |
| ISIN | **Reopening****UA4000200778** | **Reopening****UA4000198006** | **Reopening****UA4000196190****(denominated in foreign currency USD)** | **Reopening****UA4000201446****(denominated in foreign currency USD)** | **Reopening****UA4000199244****(denominated in foreign currency USD)** | **Reopening****UA4000199491****(denominated in foreign currency USD)** | **Reopening****UA4000199665****(denominated in foreign currency EUR)** |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | – | – | – | – | – | – | – |
| Auction date | 24.07.2018 | 24.07.2018 | 24.07.2018 | 24.07.2018 | 24.07.2018 | 24.07.2018 | 24.07.2018 |
| Settlement date | 25.07.2018 | 25.07.2018 | 25.07.2018 | 25.07.2018 | 25.07.2018 | 25.07.2018 | 25.07.2018 |
| Interest payment dates | – | 12.12.201812.06.201911.12.201910.06.2020 | 12.12.2018 | – | 24.10.201824.04.201923.10.2019 | 15.08.201813.02.201914.08.201912.02.2020 | 05.12.201805.06.2019 |
| Coupon amount per instrument | - | 73,20 | 32,00 | - | 27,00 | 27,00 | 19,75 |
| Nominal yield | 17,10% | 14,64% | 6,40% | 5,20% | 5,40% | 5,40% | 3,95% |
| Tenor (days) | 70 | 686 | 140 | 217 | 455 | 567 | 315 |
| Maturity date | 03.10.2018 | 10.06.2020 | 12.12.2018 | 27.02.2019 | 23.10.2019 | 12.02.2020 | 05.06.2019 |
| Volume of bids placed (nominal value) | 1 189 090 000,00 | 61 049 000,00 | 21 350 000,00 | 34 541 000,00 | 25 257 000,00 | 11 704 000,00 | 65 301 000,00 |
| Volume of bids accepted(nominal value) | 1 189 090 000,00 | 61 049 000,00 | 15 850 000,00 | 30 841 000,00 | 25 257 000,00 | 0,00 | 60 301 000,00 |
| General issue volume (nominal value) | 4 907 201 000,00 | 3 553 958 000,00 | 132 532 000,00 | 198 291 000,00 | 253 211 000,00 | 320 148 000,00 | 193 901 000,00 |
| Number of bids placed (units) | 19 | 3 | 15 | 18 | 7 | 8 | 7 |
| Number of bids accepted (units) | 19 | 3 | 11 | 14 | 7 | 0 | 6 |
| Maximum yield (%) | 18,00% | 16,80% | 5,50% | 5,65% | 5,55% | 6,00% | 4,50% |
| Minimum yield (%) | 18,00% | 16,80% | 5,00% | 5,20% | 5,55% | 6,00% | 4,10% |
| Accepted yield (%) | 18,00% | 16,80% | 5,20% | 5,40% | 5,55% | 0,00% | 4,20% |
| Weight-Average Yield (%) | 18,00% | 16,80% | 5,10% | 5,25% | 5,55% | 0,00% | 4,20% |
| Funds raised to the State Budget from the sale of instruments | 1 149 410 066,70 | 59 991 020,83 | 16 045 605,50 | 29 911 340,67 | 25 554 274,89 | 0,00 | 60 499 432,29 |

**Funds raised to the State Budget from the sale of instruments on July 24, 2018 - 4 975 633 787,56 UAH (at the NBU rate).**